



3249 W. Sarazens Circle, Suite 100  
Memphis, TN 38125  
P: (800) 489-3863  
F: (901) 684-1128

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## INSTRUCTIONS FOR STOCK CONTRIBUTIONS

Thank you for your interest and support of the National Foundation for Transplants. Below are the instructions you will need to provide to your transfer agent. After making the transfer, it is important to notify Tim Carlew by email at [tcarlew@transplants.org](mailto:tcarlew@transplants.org). This will ensure there are no issues with the transfer and processing can occur quickly.

### Transfer Agent Instructions

DTC#: 0164 Code 40

Client Name: National Foundation for Transplants  
3249 W. Sarazens Circle, Suite 100  
Memphis, TN 38125  
P: (901) 684-6681, or (800) 489-3863  
F: (901) 684-1128

Client A/C: 1174-6521  
Custodian: Charles Schwab, Inc.

Contact: Ren Epperly, or Hallie Peyton  
1715 Aaron Brenner Drive, Suite 301  
Memphis, TN 38120  
P: (901) 758-9006, or (888) 326-8554  
F: (901) 758-9007

Information to include with the transfer:

- 1) Donor's name, address, phone number, and recognition name
- 2) State/Organ Fund (state of the organ recipient's primary residence and organ type needed)
- 3) If applicable, patient honorarium/memorial (name of patient being honored or remembered)

**IMPORTANT:** Please do not forget. In addition to providing the above information to the transfer agent, it is requested the donor or donor's agent mail, email ([tcarlew@transplants.org](mailto:tcarlew@transplants.org)) or fax (901) 684-1128, the above information to the National Foundation for Transplants Accounting department. This will allow accounting to monitor the agency's investment account to insure the proper fund is credited.

Thank you once again, for your gift to the National Foundation for Transplants.